



HYBRID INTELLIGENCE & SERVICE PLATFORM

Your agentic office for wealth intelligence.

Machine reach. Human judgment. No agenda but yours.

THE PROBLEM

Three walls every active investor hits.

01



The Knowledge Wall

Finance is genuinely complex - and often boring.
Disengagement is expensive.

02



The Information Wall

The data that moves decisions is often missing, delayed, or filtered by someone with conflicting interests.

03



The Access Wall

The best intelligence, real experts, and institutional tools sit behind a wealth threshold.

AI is the first technology that can bring these walls down without rebuilding the same conflicts.

But A2B2 is never meant to replace the professionals.

Good advisors, CIOs and specialists still matter, often most at the moments that count.

WHAT A2B2 DOES FOR YOU

Your agentic office, running 24/7.

Watches

Positions, holdings, and key dates - flagged before you notice them.

Researches

Across multiple frontier models, showing convergence and disagreement.

Briefs

Structured, validated briefings before every advisor meeting.

Synthesises

Reports, term sheets, and email updates into one digest.

Connects

Private line to verified institutional CIOs and analysts.

Five parts, working as one.

01



Agentic Teams

AI specialists that watch, gather, and prepare. They never execute transactions.

02



Multi-Model Engine

Routes work to the right model. Cross-examines. Shows convergence and divergence.

03



Institutional Data

What sat behind costly terminal seats now accessible at a fraction of cost.

04



Human Expert Network

Verified CIOs, analysts, economists, and PMs. AI closes the gap; humans close the rest.

05



Global Asset Map

Public and private markets - equities, funds, fixed income, and more.

TIERS

From personal office to enterprise.

A2B2 Arcus

the agentic personal office

For the engaged investor who wants their wealth watched without becoming a researcher.

HIGHLIGHTS

- ✓ **Weekly intelligence brief** on tracked themes
- ✓ **Alerts** you the moment a holding hits a key date.
- ✓ **Synthesis** from **two frontier models**, disagreements shown.

A2B2 Bridge

the agentic private office

For the active investor who follows markets and wants a research assistant that knows their context.

HIGHLIGHTS

- ✓ **Devil's Advocate:** Stress-tests your view, surfaces the counterargument.
- ✓ **Statement secretary:** drop in any document for a summary, audio brief, or Excel.
- ✓ **Risk checks** across nominated items with structured checklists.
- ✓ Full public markets plus institutional data layer.

A2B2 Cypher

the agentic family office

For the high-net-worth investor whose wealth used to need a private-banker or a whole team to manage intelligently.

HIGHLIGHTS

- ✓ **Runs autonomously.**
- ✓ **Synthesises updates** from your existing bankers, wealth managers, brokers into one digest.
- ✓ **Models scenarios** you describe against your actual holdings across multiple models.
- ✓ **Private line to institutional CIOs**, direct and confidential.

A2B2 Decoder

the agentic office for wealth professionals

Everything in Cypher, plus client-facing workflows:

HIGHLIGHTS

- ✓ Pre-built, multi-model-validated **client briefings.**
- ✓ Product-specialist capability woven in by client need.
- ✓ Act as a coach to your own demand.
- ✓ **Real-time shared sessions** with your client.
- ✓ A verified profile visible to investors.
- ✓ **Attributable publishing** linked to your identity.

A2B2 Editor

the agentic office for CIOs & experts

Built for heads of investment, independent CIOs, senior analysts, and research directors who produce institutional-quality output.

*Coming soon, limited seats.
Access by application.*

For firms: multi-seat access for your team and advisors, plus A2B2 as a premium benefit for your clients.

DIFFERENTIATION

Built so the answer has no agenda.



Regulatory Moat

Publisher's Exclusion (US) + SFC Schedule 5 (HK). Structural independence - not a disclaimer, a product decision.



Multi-Model Engine

Routes to the right model. Cross-examines outputs. Shows where models disagree. Never one blind spot.



AI + Human, Same Side

Agents, verified CIOs, and advisors on one platform. Commission-free. The answer has no incentive to steer you.



Institutional Data

Costly terminal seat equivalents - now accessible at a fraction of the cost through A2B2.

Ready to start?

Individual investors: <https://a2b2.ai/pricing/>

CIO / Enterprise: enterprise@a2b2.ai

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