

# China Renaissance Group

## Company Overview

DRIVING FORCE OF CHINA'S NEW ECONOMY

July 2026

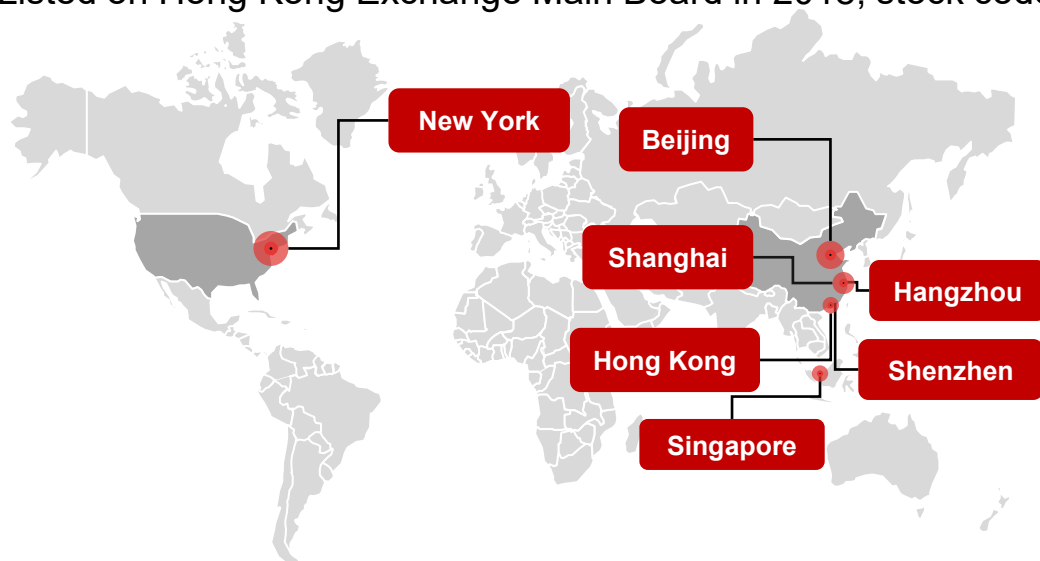


China  
Renaissance

# We are the Leading Investment Banking and Investment Management Firm Dedicated to China's New Economy Businesses

China Renaissance was founded in 2005, serving New Economy companies for 20 years

Listed on Hong Kong Exchange Main Board in 2018, stock code: 1911.HK



## International Operations

Securities License obtained

**Hong Kong 2012**

**U.S. 2013**

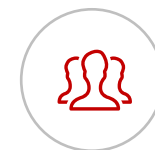
**Mainland China 2016**

**Singapore 2022**



## Full-service Platform

Private Placement Advisory, M&A Advisory,  
Securities Issuance & Underwriting,  
Securities Sales & Trading, Investment  
Management, Wealth Management



## ~450 Professionals

Extensive Talent Pool from Top Domestic  
and International Schools and Financial  
Institutions

Since Inception\*

1200+

Completed Deals

~1600  
¥ bn

Transaction Volume

~32  
¥ bn

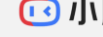
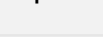
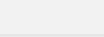
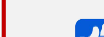
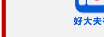
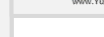
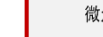
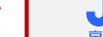
Investment Management AUM



# △ Covering All Sectors of the New Economy, Identifying and Nurturing Leaders

Serving **10** out of the **10** top internet leaders, serving **13** out of the **20** top internet leaders\*

Listed Companies  Unicorn Companies

| E-Commerce                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | O2O                                                                                                                                                                                                                                                                                                                                                                                                                  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Investment Banking served 1000+ New Economy companies; Investment Management invested 150+ New Economy companies

# △ Leading & Participating in Landmark Deals, Driving New Economy Trends

## Structuring Industry-shaping Transactions

### Local Life

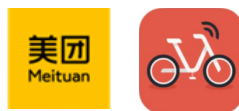


#### Strategic Partnership

Oct. 2015

Merger of industry leaders to promote the evolution of the industry

### Ride-sharing



#### Acquisition

Apr. 2018

Changing the landscape of the ride-hailing industry

### Social



#### Strategic Partnership

Feb. 2018

Merger of industry leaders to become the biggest social networking platform

### Entertainment



#### Strategic Partnership

Sept. 2017

Merger of industry leaders to become the biggest online entertainment platform

## Promoting Traditional to New Economy

### Retail



#### Strategic Investment

Apr. - May. 2020

Promoting the traditional retail companies to Internet platforms

### Logistics



#### Strategic Investment

Aug. 2020

Combining advantages of logistics network and product matrix

## Contributing Capital Markets

### Privatization



Advising companies on the choice of listing venue



# Driven by Research Capability, Building up Deep Understanding on New Economy from Full-cycle and Cross-region Perspective



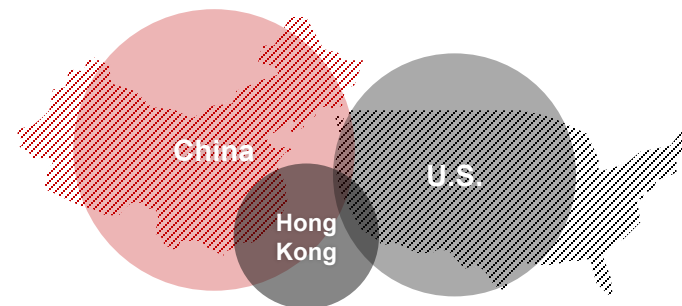
## Covering All Sectors of the New Economy

Covering AI, Embodied Intelligence, low-altitude economy, mobile Internet, consumer, online social platform, technology, business service, healthcare, logistics and supply chain, entertainment, fintech and other growing New Economy sectors



## Covering Domestic and International, Private and Public Markets

Covering key markets with research teams in mainland China, Hong Kong and the United States to transcend geographical boundaries and cover global New Economy businesses both public and private



## Sustainable Investment in Research and Technology to Build a Unique Data Platform

Establish a unique data platform to continuously carry out data mining, tracking and precipitation. The research team identifies market trends based on abundant data resources and advanced analysis tools to deepen industry insight and customer understanding



# Established Capital Network Covering Public & Private Markets Across Mainland China, Hong Kong and the U.S.



## 4000+ Institutional Investors

Sovereign Wealth Funds, PE Funds, Mutual Funds, Hedge Funds, Banks, Insurance Companies, Multinational Corporations, QFII, QDII etc.



## Cross-region Investor Coverage

Extensive global investor network, covering mainstream PE Funds, Mutual Funds, Global Internet Companies etc.



## Unique Strategic Investor Network

Close business relationship with global internet leaders and full understanding of their strategies

### Domestic Investors

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### International Investors

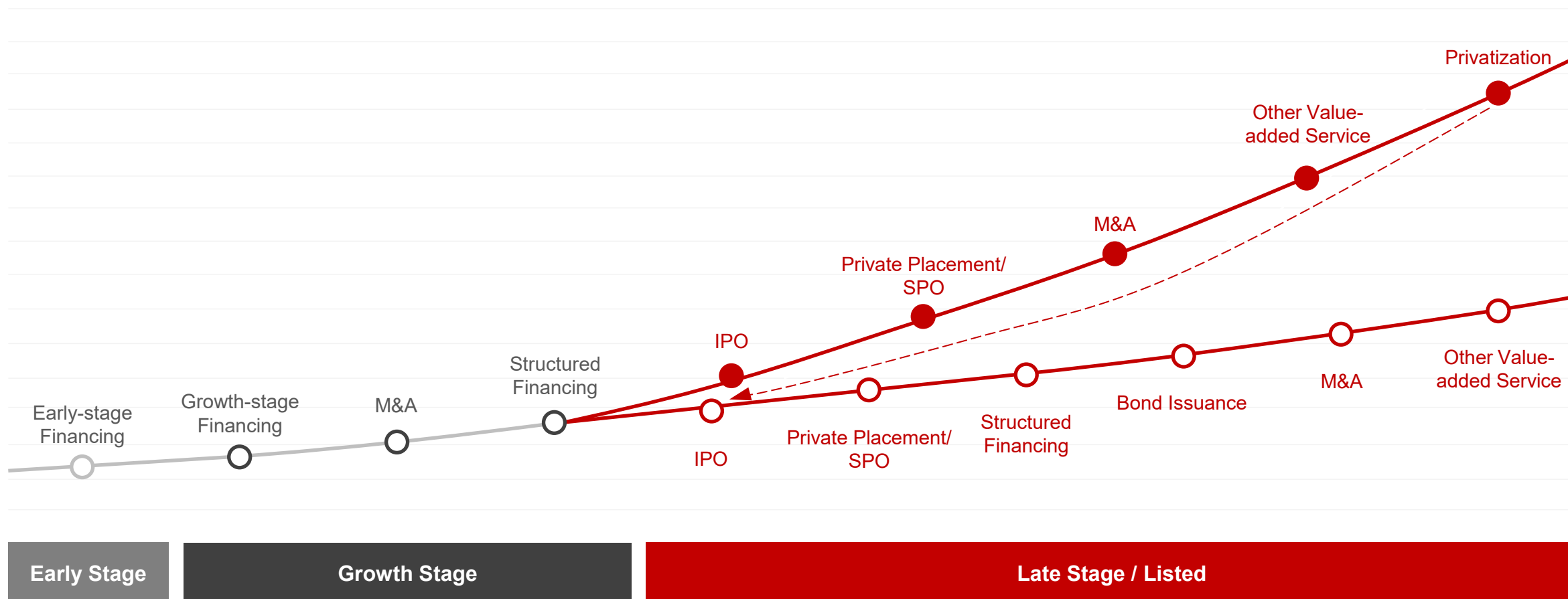
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# Growing with New Economy Companies, Financing the Full Growth Cycle

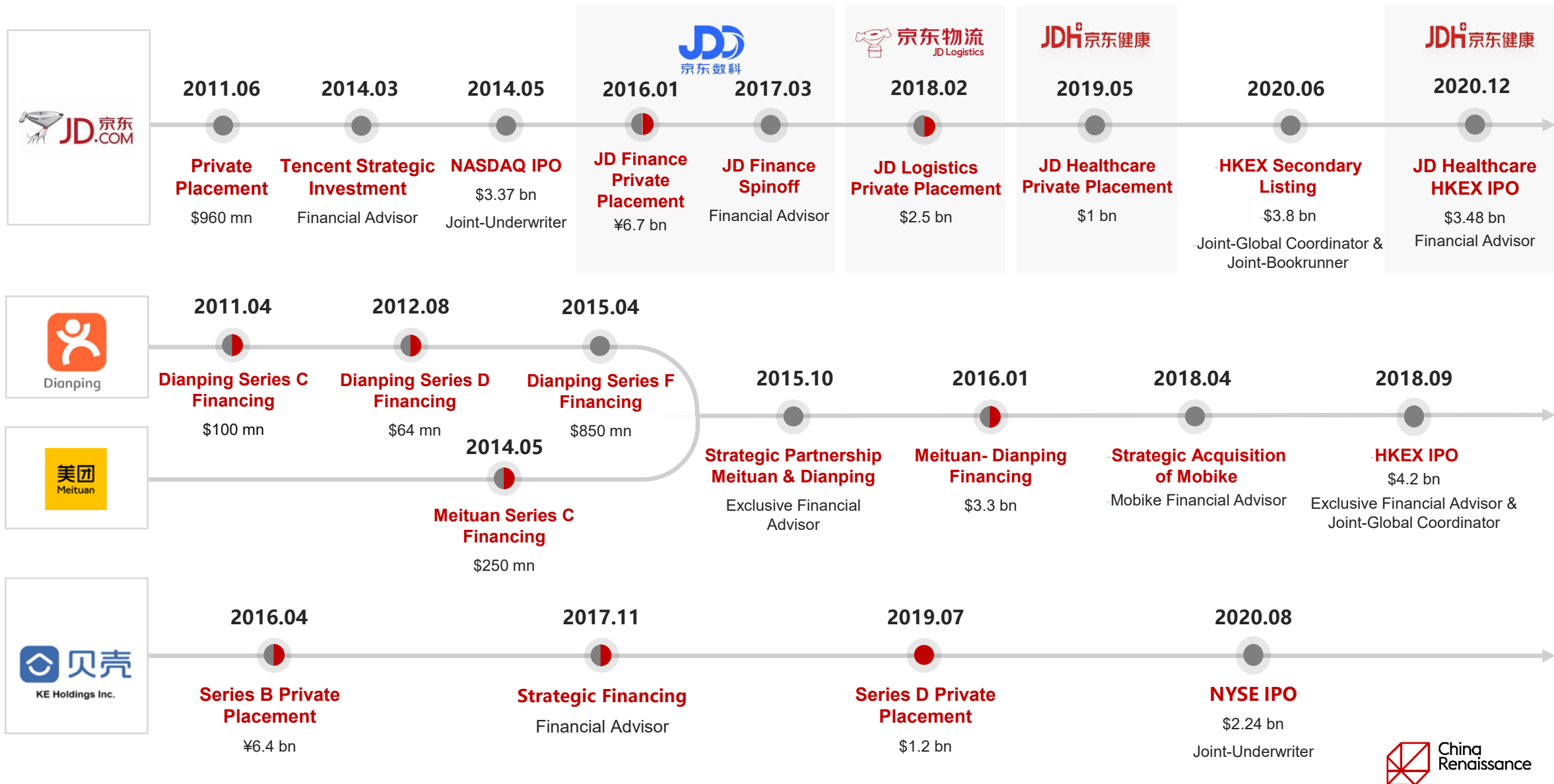
● Offshore Capital Markets: HK, U.S.

○ Onshore Capital Market



# Examples of Serving the Full Growth Cycle

—●— Investment Banking  
—●— Investment Management





# Services to Meet All Capital Raising and Transactional Needs



## Investment Banking

### Advisory Services

- Private Placement Advisory
  - Early Stage, Growth Stage, Late Stage/Listed
- M&A Advisory

### Capital Markets

- IPO Sponsoring/ Underwriting
- Follow-on

### Institutional Brokerage

- Securities Research
- Securities Trading



## Investment Management

### Private Equity Investment

- Early and Growth Stage Investment in New Economy and Healthcare Companies



## Huaxing Securities

- IPO Sponsoring/ Underwriting and M&A
- Fixed Income
- Asset Management
- Securities Sales and Trading Brokerage



## Wealth Management

- Customized Asset Allocation
- Selected Investment Products in New Economy Companies

# △ Huaxing Growth Capital Captured Leading Companies in All New Economy Sectors

Signature Deals

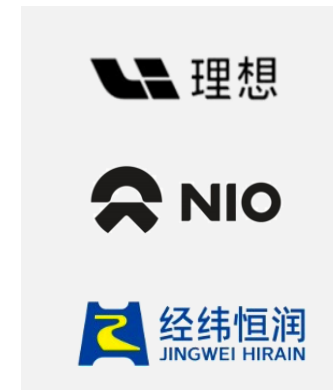
**Smart Consumerism**



**Smart Technologies**



**Smart Industries**

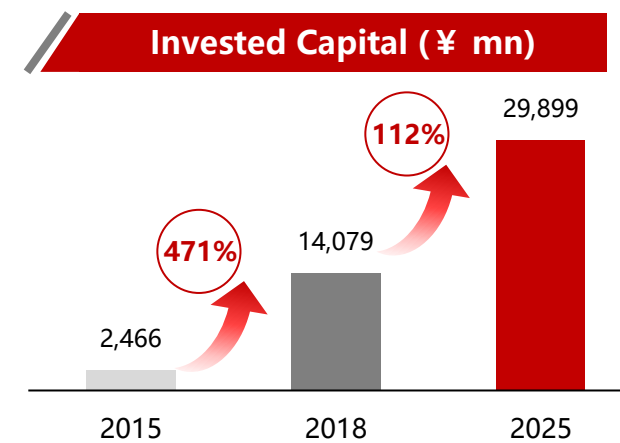
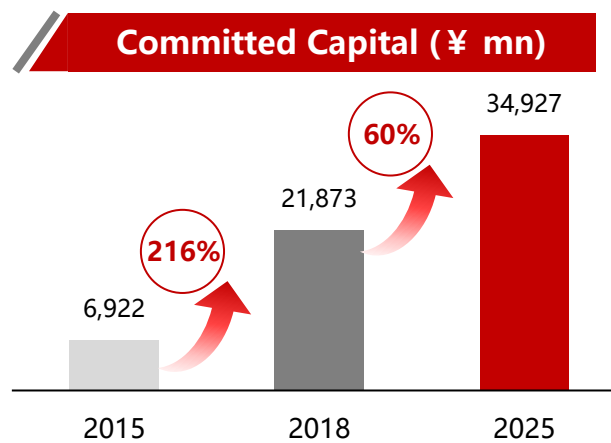
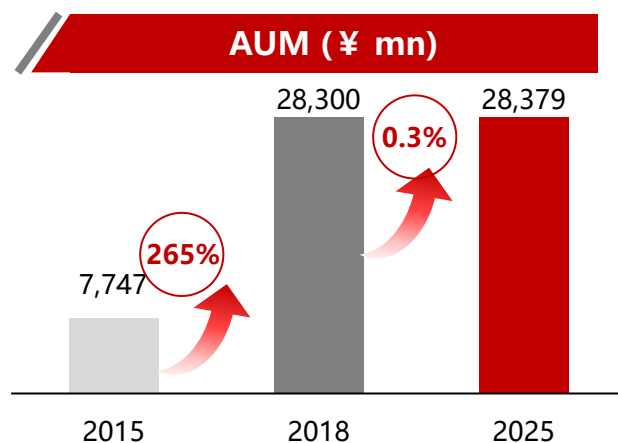


**Smart Enterprises**

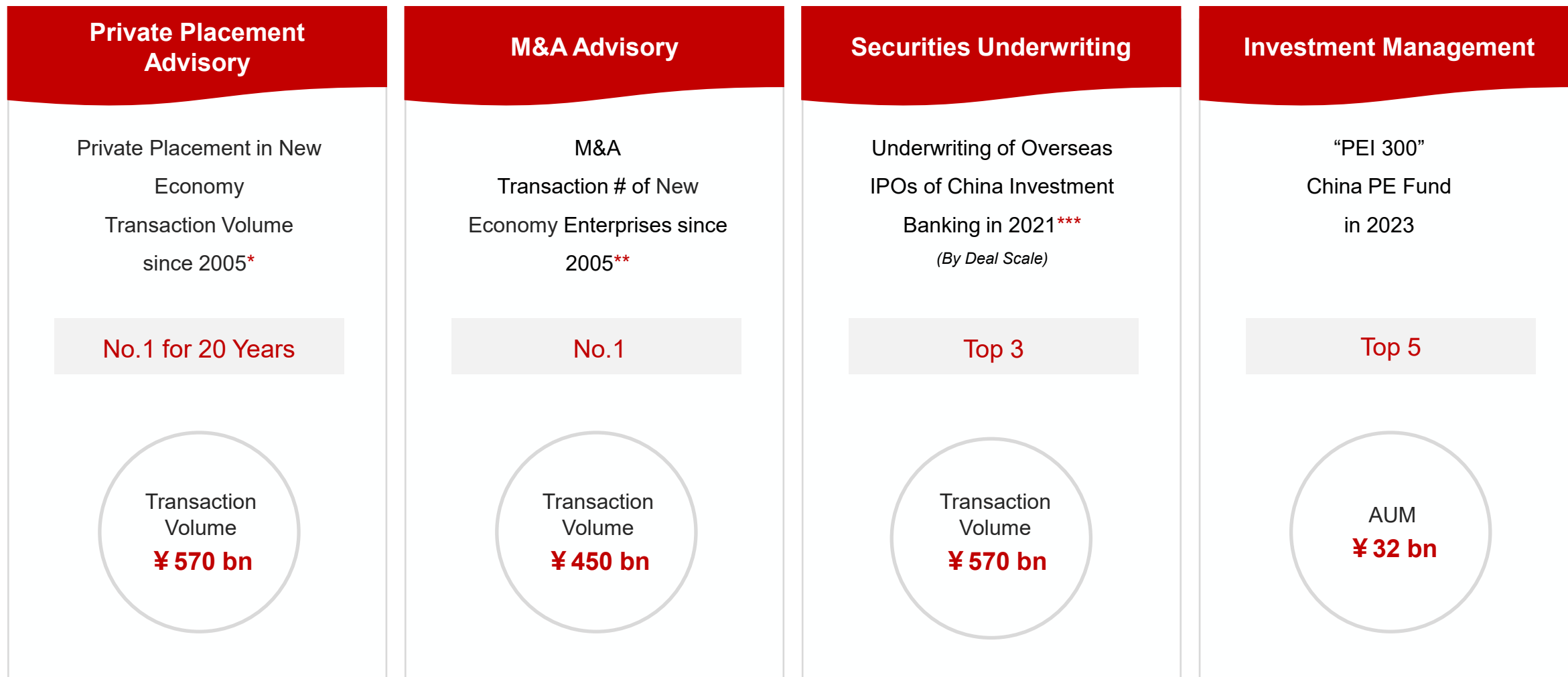


**Smart Healthcare**





# A Market Leader in Our Principal Service Lines



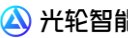
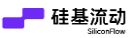
Transaction Volume from 2005 to 31<sup>st</sup> Dec. 2025. \*Data from Itjuzi \*\*Data from Dealogic \*\*\* Data from Dealogic and Wind.

## Latest Awards

|                                                                                   |                                                                                   |                                                                                     |                                                                                     |                                                                                     |
|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
|  |  |  |  |  |
| 2025                                                                              | 2025                                                                              | 2025 H1                                                                             | 2025 H1                                                                             | 2024                                                                                |
| China PE Fund:<br>Excellent in Exit                                               | Rising Stars of<br>Wealth Management                                              | China' s Most Active FA                                                             | FA (PP) Pioneer                                                                     | China VC/PE:<br>Active FA                                                           |
| <b>Huaxing Growth Capital</b>                                                     | <b>Huaxing Securities</b>                                                         | <b>TOP 1</b>                                                                        | <b>TOP 1</b>                                                                        | <b>TOP 1</b>                                                                        |

|                                                                                    |                                                                                    |                                                                                      |                                                                                      |                                                                                      |
|------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
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| 2024                                                                               | 2024                                                                               | 2024                                                                                 | 2024                                                                                 | 2023                                                                                 |
| Best M&A<br>Financial Advisor                                                      | A-class GP                                                                         | Best Investors<br>(by # of IPOs)                                                     | Golden Bull Award<br>Of Asset Management                                             | "PEI 300"<br>China PE Fund                                                           |
| <b>Huaxing IBD</b>                                                                 | <b>Huaxing Growth Capital</b>                                                      | <b>TOP 50</b>                                                                        | <b>Huaxing Securities</b>                                                            | <b>TOP 5</b>                                                                         |

# Sampling of Recent & Prominent Deal Work

|                               |                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                       |                                                                                                                                                                                                                        |                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                     |                                                                                                                                                                           |                                                                                                                                                      |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                          |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Private Placement Advisory    | ¥ 1.0 bn+                                                                                                                                                                                                                           | ¥ ~ 1.0 bn                                                                                                                                                                                                                             | ¥ 1.0 bn                                                                                                                                                                                                                              | ¥ ~ 1.0 bn                                                                                                                                                                                                             | ¥ 2.0 bn                                                                                                                                                                                                                                   | ¥ ~ 1.0 bn                                                                                                                                                                                                                          | ¥ 2.0 bn+                                                                                                                                                                 | ¥ 2.0 bn                                                                                                                                             | \$ 0.1 bn                                                                                                                                                                                                                               | ¥ 2.5 bn+                                                                                                                                                                                                                                                |
|                               | <br>星尘智能<br>Astribot<br>Jun. 2026                                                                                                                  | <br>Manifold AI<br>Jun. 2026                                                                                                                          | <br>光轮智能<br>Jun 2026                                                                                                                                | <br>VOLANT<br>Mar. 2026                                                                                                             | <br>GALAXEA<br>星海图<br>Apr. 2026                                                                                                                         | <br>黑湖智造<br>Apr. 2026                                                                                                                            | <br>硅基流动<br>SiliconFlow<br>Apr. 2026                                                   | <br>PsiBot<br>灵初智能<br>Mar. 2026                                   | <br>HASKEY<br>GROUP<br>Jan. 2024                                                                                                                     | <br>智谱·AI<br>Oct. 2023                                                                                                                                                |
| M&A Advisory                  | Undisclosed                                                                                                                                                                                                                         | Hundreds of mns of RMB                                                                                                                                                                                                                 | ¥ 1.5 bn                                                                                                                                                                                                                              | Undisclosed                                                                                                                                                                                                            | Undisclosed                                                                                                                                                                                                                                | Undisclosed                                                                                                                                                                                                                         | Undisclosed                                                                                                                                                               | \$ 1.2 bn                                                                                                                                            | Undisclosed                                                                                                                                                                                                                             | \$ 0.3 bn                                                                                                                                                                                                                                                |
|                               | <br>GR Life Style<br>国锐生活<br>Acquisition<br><br>春雨医生<br>Mar. 2026 | <br>AMEC<br>Strategic Investment<br><br>ISABERS<br>青承晶元<br>Mar. 2026 | <br>万辰集团<br>WANCHEN GROUP<br>Acquisition<br><br>万优商业<br>Dec. 2025 | <br>NaaS<br>Acquisition<br><br>瑞思教育<br>Feb. 2022 | <br>凯诺医药<br>Clin-nov Medical<br>Acquisition<br><br>医普科诺<br>Oct. 2021 | <br>AliHealth<br>阿里健康<br>Acquisition<br><br>小鹿中医<br>Sep. 2021 | <br>Baidu 百度<br>Spinoff & Separate Financing<br>Leading Financial Advisor<br>Sep. 2020 | <br>搜狗<br>Privatization<br>Buyer's Financial Advisor<br>Sep. 2020 | <br>JDL 京东物流<br>Strategic Investment<br><br>KYE 跨越速运<br>Aug. 2020 | <br>拼多多<br>Strategic Investment (Convertible Bond)<br><br>GO ME 国美<br>Apr-May 2020 |
| IPO Advisory and Underwriting | \$ 0.5 bn                                                                                                                                                                                                                           | \$ 0.15 bn                                                                                                                                                                                                                             | \$ 0.27 bn                                                                                                                                                                                                                            | \$ 60 mn                                                                                                                                                                                                               | ¥ 2.6 bn                                                                                                                                                                                                                                   | \$ 3.5 bn                                                                                                                                                                                                                           | \$ 5.4 bn                                                                                                                                                                 | \$ 4.5 bn                                                                                                                                            | \$ 4.2 bn                                                                                                                                                                                                                               | \$ 1.7 bn                                                                                                                                                                                                                                                |
|                               | <br>均胜电子<br>JOYSON ELECTRONICS<br>SEHK: 0699<br>Nov. 2025                                                                                          | <br>明略科技<br>SEHK: 2718<br>Nov. 2025                                                                                                                   | <br>勃方医药<br>GENFLEET<br>SEHK: 2595<br>Sept. 2025                                                                                                    | <br>NYSE: CFND<br>Aug. 2025                                                                                                         | <br>经纬恒润<br>JINGWEI HIRAIN<br>SSE: 688326<br>Apr. 2022                                                                                                  | <br>Baidu 百度<br>SEHK: 9888<br>Mar. 2021                                                                                                          | <br>快手<br>SEHK: 1024<br>Feb. 2021                                                      | <br>JD.COM<br>SEHK: 9618<br>Jun. 2020                             | <br>美团<br>SEHK: 3690<br>Sep. 2018                                                                                                                    | <br>NASDAQ: PDD<br>Sep. 2018                                                                                                                                          |
| PE Investment                 |                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                       |                                                                                                                                                                                                                        |                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                     |                                                                                                                                                                           |                                                                                                                                                      |                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                          |
|                               | <br>DASOLAR<br>2023                                                                                                                              | <br>robosense<br>速远感知<br>2022                                                                                                                       | <br>dreame<br>2021                                                                                                                                | <br>华控清交<br>2021                                                                                                                  | <br>MediTrust<br>信达健康 Health<br>2021                                                                                                                  | <br>SVOLT<br>蜂巢能源<br>2021                                                                                                                      | <br>经纬恒润<br>JINGWEI HIRAIN<br>2020                                                   | <br>MGI<br>华大智造<br>2020                                         | <br>商汤<br>senseTime<br>2017                                                                                                                        | <br>理想<br>2016                                                                                                                                                      |

## Disclaimer

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.



**BEIJING OFFICE**

Pacific Century Place, Gate 1,  
Space 8, 2A Worker's Stadium North Road,  
Chaoyang District,  
Beijing 100027, China  
Tel: +86 10 8567 9988  
Fax: +86 10 8567 9989

**SHANGHAI OFFICE**

25F, East Tower, Raffles City The Bund  
No. 1089 East Daming Road  
Hongkou District,  
Shanghai 200080, China  
Tel: +86 10 8567 9988  
Fax: +86 10 8567 9989

**HONG KONG OFFICE**

Units 8107-08, Level 81  
International Commerce Centre  
1 Austin Road West,  
Kowloon Hong Kong  
Tel: +852-2287-1600  
Fax: +852-2287-1699

**NEW YORK OFFICE**

295 Madison Avenue,  
18th Floor,  
New York, NY 10017, US  
Tel: +1 212 554 2960  
Fax: +1 800 758 9906



China  
Renaissance