



Launch Gathering of

GTA¹BCM

The Global Tokenization Association for Banking and Capital Markets

Jan 2025

Agenda of Launch Event

1 How we started, who are we?

2 Mission of GTABCM

3 Form of sharing and activities

4 Working groups to Launch

- Participants call out
- Groups to launch

How we started, who are we?

1

- Executive Committee
- Working Group Committee – open to register, vote by Working Group Committee
- GTABCM general members – open to register, vote by Executive Committee

Mission of GTABCM

2

Too much buzz about Tokenization... where is the processes and professional exchange?

- Promote Development:
 - GTABCM seeks to advance the tokenization of **banking & capital markets**, recognizing its potential to transform financial transactions and asset management
- Drive Collective Efforts:
 - The association emphasizes the importance of **a unified approach among diverse stakeholders** to establish a robust ecosystem for capital market tokenization



Capital markets focused:

- ✓ top quality curated content
- ✓ focused on deal execution and economics



- ✓ Introduce cutting-edge technology trends and deal cases around the globe
- ✓ Short and longer term



- ✓ Self-organized
- ✓ Decentralized
- ✓ Highly exclusive to deal makers/ professionals

Form of sharing and activities

3

Webinars and Online Training

- Frequent webinars initiated by **working group committee** (what to share)
- Attendees invited by **working group committee** (who to share with)
- Topic focused content created by working group, curated/moderated by **executive committee**
- One signature form of webinar will be “**Best Practices Sharing**”; together with “**Step by Step to ...**”

Educational Workshops and Seminars

- Offline workshops co-hosted by working group institutions, on a **bi-monthly basis**
- Content curated to be more **comprehensive** including regulation development, technological advancements, and market trends in digital assets

Industry Round tables

- Usually initiated by regulators or industry associations; we help organize annual round tables that bring together market participants, regulators, technology providers, and legal experts to share insights and challenges in market

Networking Events

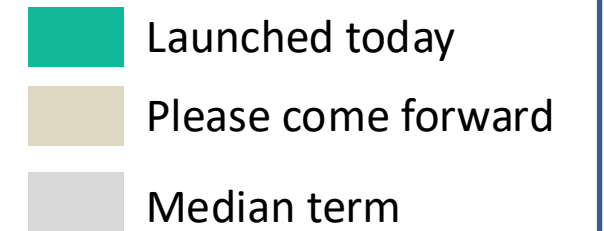
- Ad-Hoc networking events that allow buy-side, sell-side and technologies to get to know each other

Upward feedback about Pilot Projects and Sandbox Initiatives

- Feedback on behalf of industry to suggest sandbox programs where participants can test digital bond issuances or other tokenized assets without facing full regulatory burdens initially
- Collective market feedback for Government initiatives

Working Groups: Please come forward!

4



Digital Bonds

On-chain security
infrastructure
& technology

Tokenized Funds
and Indices

Commodities and
Precious Metals

Traditionally
high-barrier
market

Derivatives/P2P
products and
others...

Geography
insights

Loan/Collateral
Management

Real Estate
Tokenization

Innovative
financial

Digital Bonds Working Group Call Out

Issuer:



Underwriter: **HSBC; Bank of Communications; China Galaxy International; Bank of China**

Legal Counsel: **King & Wood Mallesons, Linklaters**

Rating Agency: **Fitch, Lianhe Global**

Issuance Platform: **HSBC Orion, Marketnode**

Association: **ICMA**

Audit/Advisory Firm : **PWC**

Digital Bonds Working Group topics cover but not limited to:

- Regulatory update of tokenization and the Opportunity in Hong Kong
- The step by step of DBSG
- The market opportunity of tokenized securities and assets
- The “non-traditional” risks we are facing today in Tokenization
- Case study of tokenization of bonds
- Tokenization of bonds: What issuer should prepare for
- Tokenization of bonds: Investor Insights
- Tokenization of bonds: Underwriter Insights
- The development of stable coin and the impact for tokenization of capital markets
- The development of stable coin and treasury management
- The ecosystem of on-chain and off-chain

On-chain Security Infrastructure & Technology (more to come...)

On-chain Security Expert: **SlowMist**

Criminal tagging services: **Bitrace**

Issuance Platform: **HSBC Orion, Marketnode**

Market Infrastructure Tech Providers: **Webank, SWT**

Custodian technology expert: **Safeheron ...**